



January 10, 2017

Attention: Interested Parties  
Land Departments/Land Owners  
Partners/Vendors/Suppliers

**RE: Notice to Industry  
Announcement of First Mountain Exploration Inc. (First Mountain) and Point Loma  
Resources Ltd. (Point Loma)  
Plan of Arrangement and Amendment**

Please be advised that effective June 28, 2016, First Mountain and Point Loma have been combined by way of a plan of arrangement in accordance with the provisions of the *Business Corporations Act* (Alberta) pursuant to which, among other things, the corporation of First Mountain was amended to Point Loma. A copy of the Point Loma Certificate of Amendment is attached.

Effective immediately all correspondence, notices, payments, invoices and communications arising under any arrangements or agreements with First Mountain are to be directed to:

Point Loma Resources Ltd.  
500, 633 – 6<sup>th</sup> Avenue SW  
Calgary, AB T2P 2Y5  
[www.pointloma.ca](http://www.pointloma.ca)

Main Phone: (403) 705-5051  
Main Fax: (403) 517-7545

Please circulate this Notice to Industry to all departments within your organization and amend your records accordingly. Should you require further information, please contact our office at the number above.

Thank you,  
**POINT LOMA RESOURCES LTD.**